

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 October 2013 (the “**Prospectus**”) issued by PW Medtech Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Shares thereby being offered.

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In connection with the Global Offering, Morgan Stanley Asia Limited (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Shares commence trading on the Stock Exchange (the “**Listing Date**”). The International Underwriter may over-allocate up to and not more than an aggregate of 60,000,000 additional Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by the Sole Global Coordinator on behalf of the International Underwriter, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager, its affiliates or any persons acting for it, to conduct any such stabilizing action. Such stabilization action, if commenced, may be discontinued at any time. No stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date, and is expected to expire on 30 November 2013, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering.

Potential investors of the Hong Kong Public Offer Shares should note that the Sole Global Coordinator (for themselves and on behalf of the Hong Kong Underwriter) shall be entitled by written notice to the Company to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Friday, 8 November 2013).

# **PW MEDTECH GROUP LIMITED**

## **普 华 和 顺 集 团 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

### **GLOBAL OFFERING**

<b>Total number of Offer Shares under the Global Offering</b>	<b>: 400,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Public Offer Shares</b>	<b>: 120,000,000 Shares (as adjusted after reallocation)</b>
<b>Number of International Offer Shares</b>	<b>: 280,000,000 Shares (as adjusted after reallocation, subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$3.18 per Share excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>: US\$0.0001 per Share</b>
<b>Stock code</b>	<b>: 01358</b>

**Sole Global Coordinator, Sole Bookrunner, Sole Lead Manager and Sole Sponsor**

**Morgan Stanley**

### **ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

## SUMMARY

- The Offer Price has been determined at HK\$3.18 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$3.18 per Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$1,198.5 million.
- A total of 3,926 valid applications pursuant to the Hong Kong Public offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 813,288,000 Hong Kong Public Offer Shares were received, representing approximately 20.33 times of the total number of 40,000,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the oversubscription in the Hong Kong Public Offering, the reallocation procedures as described in the section “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. A total number of 80,000,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the number of Offer Shares available under the Hong Kong Public Offering has been increased to 120,000,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.
- The Offer Shares initially offered under the International Offering were slightly oversubscribed. The final number of Offer Shares allocated to the places under the International Offering comprises 280,000,000 Offer Shares, representing 70% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option), and an over-allocation of 60,000,000 Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator on behalf of the International Underwriter, at any time from the Listing Date until 30 November 2013, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to sell up to an aggregate of 60,000,000 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
  - Results of allocations for the Hong Kong Public Offering will be available from the Company's website at [www.pwmedtech.com](http://www.pwmedtech.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, 7 November 2013;
  - Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Thursday, 7 November 2013 to 12:00 midnight on Wednesday, 13 November 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
  - Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 7 November 2013 to Tuesday, 12 November 2013 (excluding Saturday and Sunday); and
  - Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Thursday, 7 November 2013 to Saturday, 9 November 2013 at all the receiving bank branches at the addresses set out in the paragraph "Results of Allocations" in this announcement.

- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and are successfully or partially successfully allocated Hong Kong Public Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the **HK eIPO White Form** Service Provider through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 7 November 2013 or such other date as notified by us in the newspapers.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions to the **HK eIPO White Form** Service Provider at their own risk on Thursday, 7 November 2013.
- Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Thursday, 7 November 2013.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on 7 November 2013 or such other date as notified by us in the South China Morning Post and the Hong Kong Economic Times.
- Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Thursday, 7 November 2013.

- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions on Thursday, 7 November 2013. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies will be dispatched to the address as specified on their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, 7 November 2013.
- Refund monies for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 7 November 2013.
- Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 8 November 2013, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section "Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 8 November 2013. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 01358.

## OFFER PRICE

The Offer Price has been determined at HK\$3.18 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$3.18 per Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$1,198.5 million. The Company currently intends to apply such net proceeds as follows:

- approximately 50% of the net proceeds, or HK\$599.3 million, to expand our manufacturing capacity and invest in research and development of new products, consisting of (i) approximately 25%, or HK\$299.6 million, to purchase manufacturing equipment and complete the construction of our new manufacturing facilities for infusion sets in Beijing and Shandong; (ii) approximately 17%, or HK\$203.8 million, to expand the production capacity of our orthopedic implant facilities in Shenzhen and Tianjin; and (iii) approximately 8%, or HK\$95.9 million, to invest in research and development of new products;
- approximately 30% of the net proceeds, or HK\$359.4 million, to implement our expansion plans, which include making acquisitions and forming strategic alliances;
- approximately 10% of the net proceeds, or HK\$119.9 million, to expand our distribution network and sales and marketing team, including hiring dedicated specialist sales staff; and
- any remaining balance of up to approximately 10% of the net proceeds, or HK\$119.9 million, to be used for additional working capital and other general corporate purposes.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Thursday, 31 October 2013, a total of 3,926 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 813,288,000 Hong Kong Public Offer Shares were received, representing approximately 20.33 times of the total number of 40,000,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 3,850 valid applications in respect of a total of 218,288,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$3.38 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 10.91 times of the 20,000,000 Hong Kong Public Offer Shares initially comprised in Pool A; and



- 76 valid applications in respect of a total of 595,000,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$3.38 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 29.75 times of the 20,000,000 Hong Kong Public Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No invalid applications, multiple applications or suspected multiple applications have been identified and rejected. 2 applications have been rejected due to bounced cheque or rejection of electronic payment instructions. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 20,000,000 Hong Kong Public Offer Shares) has been identified.

Due to the oversubscription in the Hong Kong Public Offering, the reallocation procedures as described in the section “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. A total number of 80,000,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the number of Offer Shares available under the Hong Kong Public Offering has been increased to 120,000,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.

The Hong Kong Public Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering” below.

## **INTERNATIONAL OFFERING**

The Company further announces that the Offer Shares initially offered under the International Offering were slightly oversubscribed. The final number of Offer Shares allocated to the placees under the International Offering comprises 280,000,000 Offer Shares, representing 70% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option), and an over-allocation of 60,000,000 Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.



The Directors confirm that no Offer Shares has been allocated to applicants who are connected persons, directors or existing shareholders of the Company or their associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Global Coordinators and the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

### **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator on behalf of the International Underwriter, at any time from the Listing Date until 30 November 2013, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to sell up to an aggregate of 60,000,000 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

### POOL A

Number of Hong Kong Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Hong Kong Public Offer Shares applied for
1,000	684	548 out of 684 applicants to receive 1,000 shares	80.12%
2,000	475	1,000 shares plus 95 out of 475 applicants to receive an additional 1,000 shares	60.00%
3,000	400	1,000 shares plus 224 out of 400 applicants to receive an additional 1,000 shares	52.00%
4,000	107	2,000 shares	50.00%
5,000	182	2,000 shares plus 73 out of 182 applicants to receive an additional 1,000 shares	48.02%
6,000	111	2,000 shares plus 78 out of 111 applicants to receive an additional 1,000 shares	45.05%
7,000	28	3,000 shares plus 1 out of 28 applicants to receive an additional 1,000 shares	43.37%
8,000	67	3,000 shares plus 9 out of 67 applicants to receive an additional 1,000 shares	39.18%
9,000	42	3,000 shares plus 14 out of 42 applicants to receive an additional 1,000 shares	37.04%
10,000	508	3,000 shares plus 254 out of 508 applicants to receive an additional 1,000 shares	35.00%
20,000	230	6,000 shares plus 60 out of 230 applicants to receive an additional 1,000 shares	31.30%
30,000	202	9,000 shares	30.00%
40,000	148	11,000 shares plus 119 out of 148 applicants to receive an additional 1,000 shares	29.51%
50,000	95	14,000 shares plus 48 out of 95 applicants to receive an additional 1,000 shares	29.01%
60,000	40	17,000 shares plus 4 out of 40 applicants to receive an additional 1,000 shares	28.50%
70,000	59	19,000 shares plus 36 out of 59 applicants to receive an additional 1,000 shares	28.01%
80,000	28	22,000 shares	27.50%
90,000	24	24,000 shares plus 8 out of 24 applicants to receive an additional 1,000 shares	27.04%
100,000	124	26,000 shares plus 75 out of 124 applicants to receive an additional 1,000 shares	26.60%
200,000	83	52,000 shares plus 67 out of 83 applicants to receive an additional 1,000 shares	26.40%
300,000	43	78,000 shares plus 28 out of 43 applicants to receive an additional 1,000 shares	26.22%
400,000	17	104,000 shares	26.00%
500,000	11	130,000 shares	26.00%
600,000	18	156,000 shares	26.00%
700,000	23	182,000 shares	26.00%
800,000	13	208,000 shares	26.00%
900,000	45	234,000 shares	26.00%
1,000,000	43	260,000 shares	26.00%
	<u>3,850</u>		

## POOL B

Number of Hong Kong Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Hong Kong Public Offer Shares applied for
2,000,000	20	400,000 shares	20.00%
3,000,000	15	450,000 shares	15.00%
4,000,000	3	520,000 shares	13.00%
5,000,000	2	550,000 shares	11.00%
7,000,000	3	700,000 shares	10.00%
9,000,000	13	855,000 shares	9.50%
10,000,000	5	900,000 shares	9.00%
20,000,000	15	1,658,000 shares plus 5 out of 15 applicants to receive an additional 1,000 shares	8.29%
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The final number of Offer Shares comprised in the Hong Kong Public Offering is 120,000,000 Offer Shares, representing 30% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Offering is 280,000,000 Offer Shares, representing 70% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Company's website at [www.pwmedtech.com](http://www.pwmedtech.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, 7 November 2013;
- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Thursday, 7 November 2013 to 12:00 midnight on Wednesday, 13 November 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 7 November 2013 to Tuesday, 12 November 2013 (excluding Saturday and Sunday); and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Thursday, 7 November 2013 to Saturday, 9 November 2013 at all the receiving bank branches at the addresses set out below:

- **Bank of China (Hong Kong) Limited:**

<b>District</b>	<b>Branch Name</b>	<b>Branch Address</b>
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Central District	71 Des Voeux Road Central
	(Wing On House) Branch	
	North Point (Kiu Fai Mansion) Branch	413–415 King's Road, North Point
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Mei Foo Mount Sterling Mall Branch	Shop N47–49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Fo Tan Branch	No 2, 1/F Shatin Galleria, 18–24 Shan Mei Street, Fo Tan

**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A1889977	2,000	D3899862	2,000	G2463112	1,000	K4382757	1,000
A260979A	1,000	D3951864	1,000	G255794A	2,000	K4631536	1,000
A2652393	1,000	D4136072	1,000	G2683058	1,000	K4891945	1,000
A2851701	2,000	D4299184	2,000	G3585696	1,000	K4911431	1,000
A2970573	27,000	D4399596	1,000	G3728128	2,000	K4998715	1,000
A3017446	1,000	D4792891	1,000	G3776564	2,000	K5104947	1,000
A3968742	1,000	D5022321	4,000	G4383507	4,000	K5720117	1,000
A3968750	1,000	D5202869	2,000	G4500856	1,000	K5828392	1,000
A4166682	2,000	D5399441	1,000	G4509543	1,000	K6336221	2,000
A4477599	4,000	D5716773	1,000	G510847A	3,000	K7515839	3,000
A5258939	4,000	D6096914	3,000	G5177447	1,000	K8619581	7,000
A5441296	1,000	D6438580	3,000	G5546760	1,000	K8944393	1,000
A6795962	1,000	D659471A	3,000	G5731843	1,000	K9109951	156,000
A7345782	9,000	D6679383	1,000	G5731851	2,000	K9499156	1,000
A7360498	26,000	D6757430	3,000	G5811634	2,000	K9508449	3,000
A831175A	3,000	D6762205	7,000	G5978229	1,000	K9665307	1,000
A839485A	2,000	D7512857	2,000	G6270564	1,000	P0361546	1,000
A8953581	14,000	D8435090	3,000	G6313611	1,000	P0971298	1,000
A8985572	1,000	E004970	2,000	G6342530	6,000	P3283511	1,000
A9014015	2,000	E1890135	12,000	G6401324	1,000	P335334A	1,000
A9500505	11,000	E1954818	1,000	G6579042	1,000	P4756669	4,000
A9686994	2,000	E2099113	1,000	G6587711	1,000	P4881757	2,000
A9988028	3,000	E246556A	3,000	G663583A	1,000	R0982368	1,000
B6143380	1,000	E2652017	3,000	G663678A	3,000	R1188487	1,000
B7958892	2,000	E2675149	1,000	G6654087	2,000	R1528423	1,000
B8314077	1,000	E2920496	2,000	G6742598	3,000	R3779776	1,000
B8575199	3,000	E2938751	2,000	G690881A	1,000	R8843952	6,000
B9461235	1,000	E3196120	4,000	G6964361	1,000	V0080330	1,000
C2105215	1,000	E4367549	1,000	G7054431	1,000	V0353574	1,000
C3383073	1,000	E4482704	1,000	H0023894	2,000	V0466638	1,000
C3441650	4,000	E453013A	3,000	H0885365	3,000	V0532444	1,000
C3862494	1,000	E4634628	3,000	H1128606	1,000	Y2669887	1,000
C4305025	3,000	E4906490	3,000	H1137834	1,000	Z0225666	1,000
C4625089	1,000	E7167494	1,000	H3341587	1,000	Z0749002	1,000
C4962107	1,000	E7271291	2,000	H4068183	4,000	Z0833429	1,000
C5350059	3,000	E7420017	7,000	H448787A	2,000	Z1672127	4,000
C5425644	2,000	E7482152	1,000	H4772239	3,000	Z2176980	4,000
C5677007	1,000	E7683530	2,000	K0122793	2,000	Z2564646	1,000
C5680520	3,000	E7912505	4,000	K0164577	2,000	Z3529275	2,000
C568318A	2,000	E8210792	4,000	K0166634	1,000	Z4808534	12,000
C600183A	1,000	E8303456	1,000	K0189863	1,000	Z6095160	1,000
C6041270	3,000	E9101865	1,000	K0209007	6,000	Z6693602	1,000
C6585394	1,000	E9522461	1,000	K0350710	1,000	Z793168A	1,000
D0167402	3,000	E9579439	2,000	K0362409	1,000	Z8682152	2,000
D0349403	1,000	E9629878	2,000	K0429635	1,000	Z9128507	1,000
D0391353	6,000	E9661615	1,000	K0503029	1,000	Z9889885	1,000
D0659178	1,000	E9667516	3,000	K0548200	4,000		
D0809684	2,000	E9701374	3,000	K062232A	3,000		
D0911780	1,000	E983322A	3,000	K0695335	1,000		
D1413067	1,000	G0047847	1,000	K089835A	1,000		
D143630A	2,000	G0156956	1,000	K1048252	156,000		
D2000246	26,000	G0235708	4,000	K1115219	2,000		
D2196426	1,000	G0406472	1,000	K1279491	1,000		
D2196434	2,000	G0665613	1,000	K1460072	2,000		
D2251168	2,000	G0667292	1,000	K2072513	3,000		
D2287375	3,000	G0850062	2,000	K2509725	1,000		
D2454964	1,000	G0948690	1,000	K2966034	2,000		
D2686245	1,000	G1105018	2,000	K2981904	1,000		
D268837A	1,000	G1265880	1,000	K3040623	1,000		
D2710960	7,000	G1329307	1,000	K3183777	1,000		
D2953340	1,000	G1372504	4,000	K3447243	1,000		
D3136745	1,000	G1659676	2,000	K3507076	1,000		
D3179363	3,000	G1884998	1,000	K3679721	1,000		
D3309984	1,000	G1904611	1,000	K3687996	4,000		
D3498663	1,000	G2016582	1,000	K3699358	1,000		
D3679455	3,000	G2442387	6,000	K4090705	1,000		

# Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算／託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
06124032	15,000	E9223588	1,000				
11723201	26,000	E9338318	3,000				
16063767	234,000	E9407123	3,000				
310103199009295027	3,000	E9606312	1,000				
A0118179	3,000	E9949155	14,000				
A0564349	3,000	G023020A	1,000				
A124822A	1,000	G053084A	1,000				
A2281417	4,000	G1290966	1,000				
A3196403	1,000	G147952A	1,000				
A3596853	6,000	G1552960	3,000				
A4194775	1,000	G1954619	3,000				
A7041686	2,000	G2161647	1,000				
A8385710	3,000	G2958065	3,000				
A8684467	4,000	G3512214	2,000				
A8694101	3,000	G3621706	1,000				
A8765548	3,000	G5991225	3,000				
A9219709	1,000	G6311643	4,000				
B3375841	1,000	G6323447	1,000				
B3917083	1,000	G6636550	6,000				
B4153559	17,000	G8021502	3,000				
B8240359	3,000	G8136792	4,000				
B9375428	1,000	G818780A	3,000				
C2129165	7,000	H3088695	1,000				
C264986A	3,000	H3534202	6,000				
C2968019	4,000	/ H3534199					
C310123A	3,000	H3661395	4,000				
C318027A	1,000	H4224533	27,000				
C3693013	1,000	K1039164	9,000				
C4049703	6,000	K2471868	1,000				
C5464682	1,000	K2546205	1,000				
C6749516	2,000	K3231445	1,000				
D0495116	1,000	K3483606	3,000				
D0599361	1,000	K4890191	4,000				
D1198573	1,000	K5828341	1,000				
D2365708	6,000	K6266959	1,000				
D2920426	14,000	K6304176	4,000				
D3179355	1,000	K8076677	9,000				
D3609317	2,000	K9054200	3,000				
D3611176	4,000	K9324941	1,000				
D3891411	3,000	K9548394	3,000				
D4162766	9,000	P0365460	1,000				
D4512856	3,000	P6524633	6,000				
D488706A	2,000	V0676748	3,000				
D4887078	1,000	W01328570	3,000				
D5619824	1,000	W16510579	3,000				
D6128735	1,000	Y2049250	7,000				
D6306145	2,000	Y5044152	7,000				
D686573A	2,000	Z3750591	1,000				
E0673130	2,000	Z791887A	1,000				
E0723790	1,000	Z9021214	3,000				
E1075032	3,000						
E1989395	9,000						
E3084381	4,000						
E3104293	2,000						
E3562135	3,000						
E3594894	2,000						
E366700A	3,000						
E4480299	3,000						
E5317510	1,000						
E6963823	6,000						
E7123314	4,000						
E7180024	2,000						
E7294585	9,000						
E8168621	3,000						
E8273816	1,000						
E9081724	3,000						

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	1,000	0769480	3,000	208115840	3,000	255442865	2,000
001161527	2,000	0798943	3,000	209111560	1,000	256197542	2,000
001199035	1,000	08054073	20,000	209186337	3,000	256328188	2,000
00120504X	1,000	0950134	1,000	209234718	2,000	258127729	27,000
001251021	2,000	0990084	9,000	209255017	1,000	258232818	12,000
002050012	2,000	10011234	6,000	209276517	2,000	258317858	2,000
002055518	2,000	10109919	2,000	209287572	2,000	259214849	4,000
002086061	1,000	10122001X	2,000	209376904	26,000	259348860	27,000
00301712X	2,000	10124527	1,000	209382548	2,000	259537421	2,000
003140410	1,000	10125744	7,000	210031641	2,000	264007733	14,000
003152728	1,000	10162208	3,000	210033061	1,000	264305525	3,000
0052223	2,000	10179020	27,000	210100011	2,000	264429739	9,000
005993100	3,000	10198237	1,000	210100276	1,000	265485748	3,000
006176900	3,000	10206434	2,000	210300050	2,000	266022102	18,000
006194853	2,000	102088923	1,000	212030016	1,000	266492040	4,000
006294338	1,000	10222294	3,000	212096670	2,000	269023982	53,000
006297500	1,000	10225838	4,000	212155550	3,000	269168985	17,000
006307500	3,000	10237607	1,000	21230784X	1,000	269231650	1,000
0067522	6,000	10242660	4,000	218052744	4,000	269367991	6,000
00710501X	2,000	103021713	2,000	220416127	3,000	269539276	79,000
008003400	3,000	103115023	1,000	220485221	9,000	274196336	2,000
008132429	2,000	103123040	1,000	221288509	2,000	278218946	4,000
008468100	3,000	10322064X	1,000	221532302	2,000	279210595	104,000
008486700	1,000	103290023	1,000	222038119	78,000	282145994	26,000
008501300	3,000	104031725	1,000	222165359	2,000	283384915	26,000
008561200	3,000	104143865	2,000	222180036	1,000	286574777	2,000
009168200	2,000	105070305	1,000	222274771	1,000	287254601	6,000
009219500	1,000	106095722	2,000	222374217	2,000	290163518	2,000
009260018	1,000	107106812	1,000	222393456	2,000	290185149	1,000
0096409	3,000	107235023	1,000	222425159	9,000	290185743	3,000
010023032	1,000	108033010	1,000	222426983	1,000	290186725	2,000
010165147	1,000	108132823	1,000	222503385	1,000	290192731	3,000
011085437	1,000	108260647	1,000	223083783	4,000	290205301	2,000
011094230	1,000	109053013	1,000	228154316	9,000	290220011	22,000
012030038	1,000	109054167	1,000	228232468	27,000	290235C	6,000
0161428	3,000	10911028X	1,000	229182480	9,000	290274C	1,000
0167891	3,000	109114860	1,000	229235114	1,000	290284165	3,000
0205258	6,000	109264120	1,000	230522708	26,000	290306794	27,000
0216166	3,000	110053337	1,000	232249763	7,000	290407C	2,000
0228057	1,000	11024511X	2,000	232424614	1,000	290419191	1,000
0242606	1,000	112010100	400,000	232425405	1,000	290452C	1,000
0258535	4,000	112031700	9,000	233076553	27,000	290646C	1,000
0262770	3,000	112105400	12,000	234234623	22,000	290685C	2,000
0277590	14,000	112145028	1,000	235401627	1,000	290715C	6,000
0288945	3,000	112185416	1,000	235550951	2,000	290795C	2,000
0327181	1,000	12535621	4,000	235555604	1,000	291079C	1,000
0356275	4,000	200040061	53,000	236245718	4,000	291229C	1,000
0389161	2,000	200100105	4,000	241379601	3,000	291366C	2,000
0394855	2,000	200178267	1,000	241407832	4,000	291470C	2,000
0421469	3,000	201023841	1,000	241451533	1,000	291512C	1,000
0443353	14,000	201130489	1,000	242291821	2,000	292074C	1,000
0445597	9,000	201172430	1,000	244195798	4,000	292278C	1,000
0451222	3,000	201239216	1,000	246191209	3,000	292315C	1,000
0454216	1,000	20216253X	1,000	249120981	9,000	292321C	6,000
0454559	1,000	202283047	1,000	249201708	9,000	294213764	6,000
0458733	4,000	203063851	1,000	249316928	1,000	294238308	52,000
0461717	2,000	203086114	1,000	253076582	12,000	295449532	14,000
0541857	15,000	204036852	1,000	253125538	9,000	296254766	400,000
0561154	1,000	204219224	1,000	254194517	4,000	301312424	1,000
0565464	2,000	204271340	4,000	254202476	1,000	302051927	1,000
0575962	2,000	206155253	2,000	254215338	53,000	302051928	2,000
0577436	1,000	207062712	1,000	255039711	4,000	302105426	2,000
0668183	2,000	207182143	1,000	255105967	1,000	302170011	1,000
0669302	7,000	207210012	1,000	255176570	1,000	302190555	1,000
0735029	3,000	208021261	1,000	255229072	79,000	303199200	3,000
0758679	1,000	20802152X	1,000	255413452	2,000	304011724	1,000



**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

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**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
304056023	2,000	363031931	12,000	410013815	2,000	550823172	2,000
304213014	2,000	363132754	3,000	410189049	2,000	602220021	2,000
304305034	1,000	365250893	3,000	41021227X	1,000	602262548	1,000
30512501X	2,000	366075927	2,000	410235012	1,000	602281146	1,000
305246616	2,000	366076263	1,000	411050422	2,000	604230280	1,000
306174862	1,000	366155935	11,000	411162140	2,000	604253026	1,000
307153060	2,000	366195881	4,000	41128005X	2,000	605060021	2,000
30781969	15,000	366252476	6,000	412014897	1,000	605075113	2,000
309140610	1,000	36720301	6,000	412123831	2,000	606014852	1,000
30916001X	1,000	368229860	2,000	413024197	14,000	606062713	1,000
310070966	1,000	368258968	3,000	420115198	14,000	606066643	2,000
310102196	15,000	368370326	3,000	420881198	1,000	607275137	1,000
310103196	22,000	370402197	9,000	422227197	9,000	608061720	2,000
310104197	15,000	371002197	2,000	430102196	15,000	608070018	2,000
310109195	1,000	371015171	1,000	430104197	3,000	608155771	1,000
311130410	1,000	371260878	53,000	430124197	1,000	608290288	1,000
312091955	2,000	373029099	9,000	430410894	1,000	609053030	2,000
312104860	1,000	374312320	2,000	440103198	1,000	609073016	1,000
320105196	27,000	374335636	1,000	440104197	12,000	609140568	1,000
320123197	1,000	375202496	3,000	440105195	4,000	609263020	2,000
320204197	11,000	375369873	26,000	440105197	1,000	609265016	2,000
320682198	1,000	378057434	2,000	440105198	3,000	610166623	2,000
325317691	1,000	379051022	1,000	44010672	14,000	610271585	1,000
325775203	1,000	379101934	1,000	440121197	2,000	611243823	1,000
327010	19,000	379133770	1,000	440223196	7,000	611260663	2,000
328174073	6,000	380044297	7,000	44030119	22,000	612015122	1,000
328193164	1,000	381026277	2,000	440301561	52,000	612063810	1,000
329187900	27,000	381166602	4,000	440602196	3,000	61212028X	2,000
329271647	2,000	383061470	3,000	440603196	3,000	621015006	2,000
329558126	3,000	383235769	4,000	440622196	2,000	651124391	2,000
330312992	53,000	383292521	17,000	440681198	3,000	660426272	2,000
340471117	14,000	383551561	2,000	440682198	1,000	701133326	1,000
346322571	1,000	383583333	9,000	440682198	1,000	701235026	1,000
347184525	3,000	383837598	26,000	440682198	4,000	702145728	1,000
347272338	26,000	384151452	4,000	440682198	4,000	703030304	1,000
347274607	208,000	385346275	3,000	440682198	17,000	703074946	2,000
347329849	4,000	385520689	27,000	441222197	4,000	703125210	2,000
347405607	26,000	385528435	1,000	441827198	3,000	70320684X	1,000
347466674	1,000	385561428	3,000	44190019	9,000	703214227	2,000
347493421	3,000	385792528	2,000	441900197	27,000	705254822	1,000
348088659	2,000	388007825	3,000	452528198	2,000	706213811	2,000
348133612	22,000	388016172	9,000	501151622	1,000	706235017	1,000
348253360	6,000	388033607	2,000	501199010	2,000	70704192X	2,000
350102197	520,000	388034852	1,000	50211462X	1,000	707065425	1,000
350783198	1,000	388037293	1,000	502154856	2,000	707170559	1,000
352188734	1,000	388052391	1,000	502155116	1,000	708077563	1,000
352221899	3,000	390467751	3,000	502289012	1,000	708101826	1,000
356279851	2,000	394239289	3,000	504162218	1,000	708200219	2,000
356861203	1,000	395095714	26,000	504285433	1,000	708246853	1,000
357807809	1,000	395165632	4,000	506093186	2,000	708270563	1,000
357862267	1,000	401080428	2,000	506181926	2,000	709126811	1,000
357881267	2,000	401101826	2,000	507283025	2,000	709165110	2,000
357882018	1,000	402100062	2,000	508266871	1,000	709184870	1,000
359078656	1,000	402161523	1,000	50836475	1,000	710066224	2,000
359150687	1,000	403262064	1,000	509090275	1,000	710161211	1,000
359214632	4,000	404041112	2,000	50976232	9,000	710200636	1,000
359369477	3,000	404050543	2,000	510122940	2,000	711055732	1,000
359427234	53,000	40410176X	1,000	510215015	2,000	711079046	1,000
359488541	3,000	40529112X	1,000	510215198	1,000	730425553	1,000
359652344	4,000	407260416	2,000	510781198	1,000	740125081	2,000
360098842	4,000	407290345	2,000	510813551	1,000	74440025	1,000
360131338	3,000	408035038	1,000	511073634	1,000	758030068	79,000
360238307	26,000	408210019	1,000	51111104X	1,000	762046522	1,000
361089170	2,000	409111530	1,000	512032415	1,000	766073779	27,000
361093693	1,000	409182167	2,000	520117552	2,000	766187231	3,000
362501196	6,000	409259054	1,000	540903224	2,000	767103401	2,000

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

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768284432	4,000	910135964	2,000	C6533599	12,000	E285128	1,000
769014697	2,000	910282716	1,000	C6710571	18,000	E3107969	4,000
770022077	4,000	911094882	2,000	D0091236	1,000	E3207998	26,000
771065992	14,000	911145010	2,000	D0423360	53,000	E3219627	4,000
773092671	1,000	911302429	1,000	D0769739	9,000	E3861744	9,000
775003759	26,000	911309061	2,000	D097320	3,000	E445244	26,000
777001751	1,000	912298920	1,000	D1034635	4,000	E4711304	1,000
787024694	3,000	A0098070	53,000	D1369076	3,000	E4744989	1,000
787169119	6,000	A2963615	1,000	D1623797	6,000	E4930855	2,000
789137635	1,000	A4650002	14,000	D180791A	3,000	E4950929	2,000
800126C	1,000	A7229103	27,000	D203602A	53,000	E4981042	1,000
801070024	2,000	A741637	3,000	D207707	1,000	E585817	4,000
801102024	2,000	A763857	7,000	D220240A	4,000	E5947859	4,000
80116002X	1,000	A7745810	1,000	D2222389	3,000	E5950353	15,000
801203174	2,000	A7757770	14,000	D2241375	3,000	E6039050	1,000
802055139	2,000	A7783798	1,000	D2610362	1,000	E6071302	15,000
803065018	2,000	A804641A	1,000	D2642671	15,000	E6076533	1,000
803145013	1,000	A820270-5	3,000	D2658349	156,000	E6194323	2,000
80421192X	2,000	A8359833	27,000	D2684633	3,000	E652930	3,000
804301549	2,000	A8489370	4,000	D2701082	3,000	E6548281	4,000
804306127	2,000	A8583040	27,000	D2814685	3,000	E6640218	1,000
805195121	2,000	A9123779	1,000	D2815681	4,000	E6700792	2,000
805257929	1,000	A9396074	6,000	D2896568	6,000	E6737947	3,000
805276830	2,000	A9431716	2,000	D3234240	6,000	E676580	1,000
805293324	1,000	A9472129	1,000	D3239323	2,000	E683580	27,000
806056821	1,000	A961605	27,000	D3511929	15,000	E6839685	9,000
807015018	1,000	A9804369	3,000	D357033A	1,000	E686140	3,000
807055170	2,000	A986520	53,000	D3773672	15,000	E7034508	2,000
807205645	1,000	A989560	1,000	D390274A	4,000	E7207283	25,000
808011587	1,000	A9936338	1,000	D4063156	1,000	E7434662	17,000
80826481X	2,000	ANAA080	1,000	D4123574	2,000	E770516A	3,000
809146848	2,000	ANAA668	1,000	D4425600	4,000	E7859329	1,000
809154813	1,000	B01938	900,000	D4530730	15,000	E788339	9,000
80919302X	2,000	B1102570	1,000	D4619189	3,000	E7891567	12,000
809212554	1,000	B3905689	6,000	D4717091	9,000	E8111174	9,000
810023523	1,000	B4485535	3,000	D4973985	4,000	E8297189	1,000
810043510	2,000	B496798A	9,000	D504835	11,000	E8627898	1,000
810071585	2,000	B497032/E	17,000	D5389225	6,000	E8936173	15,000
810595200	26,000	B5776231	1,000	D539404	2,000	E8944001	22,000
812242120	2,000	B5983032	1,000	D5553556	9,000	E895774A	9,000
812247083	2,000	B6829223	4,000	D5621454	4,000	E9106514	1,000
812251598	1,000	B701149-6	2,000	D5887799	4,000	E9187131	14,000
812280564	1,000	B8667638	3,000	D593520	2,000	E9221267	1,000
830113171	1,000	C039659A	3,000	D6044566	15,000	E9347880	2,000
901090538	2,000	C0396603	2,000	D6237275	3,000	E9765755	2,000
901172447	1,000	C258313	3,000	D6252134	1,000	E9779152	1,000
902108064	1,000	C2796625	4,000	D6282858	3,000	E9824794	4,000
903055023	1,000	C2825935	14,000	D645497	3,000	G0150281	15,000
904061754	2,000	C3347794	9,000	D6520155	2,000	G0194580	1,000
904112853	2,000	C3395284	3,000	D6569634	2,000	G0290571	1,000
905151927	1,000	C3604932	1,000	D6691790	3,000	G0557683	3,000
905173031	1,000	C384223A	1,000	D6735402	3,000	G0681082	6,000
90601212X	1,000	C4065202	3,000	D6780572	3,000	G0692653	1,000
907260010	2,000	C4271058	1,000	D6978240	79,000	G0722234	156,000
908074221	2,000	C427339	1,000	D750305A	1,000	G081399A	4,000
908194012	1,000	C4569847	9,000	D8600245	53,000	G0921687	4,000
909030410	2,000	C4921796	2,000	E0101102	1,000	G1119124	12,000
909051220	2,000	C4968008	1,000	E03253059	3,000	G1146555	1,000
909092748	1,000	C5248300	53,000	E1001512	1,000	G126029	4,000
909113829	1,000	C5692057	3,000	E1008008	2,000	G141472A	3,000
909195951	2,000	C5748044	1,000	E130012	1,000	G14457854	6,000
909243326	1,000	C5750014	1,000	E1309882	53,000	G1482709	2,000
910026811	1,000	C5756268	3,000	E140611A	1,000	G159373A	12,000
910035842	1,000	C602092	1,000	E214695	1,000	G1632980	26,000
910040464	2,000	C6186228	1,000	E2232611	1,000	G1785124	1,000
910112171	1,000	C6227757	1,000	E2254127	9,000	G1789227	4,000

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

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G1790772	2,000	H0162770	2,000	IS3162812	1,000	IS6267468	15,000
G1815678	9,000	H026036	3,000	IS3167335	1,000	IS6281078	1,000
G1821503	1,000	H090668	2,000	IS3197788	2,000	IS6356651	1,000
G183026	3,000	H108921A	1,000	IS3298146	1,000	IS6400439	1,000
G21020400	2,000	H130714 (4	1,000	IS3306033	1,000	IS6432212	1,000
G21062632	2,000	H1441487	7,000	IS3340888	9,000	IS6449929	12,000
G2351136	7,000	H3114386	3,000	IS3377078	2,000	IS6538631	1,000
G23844939	7,000	H3151710	9,000	IS3405691	2,000	IS6603493	1,000
G24162493	2,000	H3183892	6,000	IS3452400	2,000	IS6639217	9,000
G2478969	27,000	H3352945	1,000	IS3464755	1,000	IS6665380	1,000
G2562846	26,000	H3479503	14,000	IS3546424	1,000	IS6722645	9,000
G2746130	4,000	H3573445	1,000	IS3587893	2,000	IS6782795	1,000
G2809396	400,000	H3894144	2,000	IS3633698	2,000	IS6806142	15,000
G29038222	1,000	H4114290	2,000	IS3659479	1,000	IS6819320	2,000
G298301	2,000	H4357908	3,000	IS3672156	1,000	IS6869586	1,000
G30648536	20,000	H4496908	2,000	IS3676972	1,000	IS6890695	1,000
G3081604	1,000	H4578491	130,000	IS3721094	1,000	IS6893934	9,000
G32875893	4,000	H464971	1,000	IS3848817	1,000	IS6915123	17,000
G368439-2	4,000	H4700254	14,000	IS3869870	2,000	IS7002230	1,000
G397339	26,000	H478282A	3,000	IS3936245	2,000	IS7063314	2,000
G4177850	26,000	H4837004	15,000	IS4025641	4,000	IS7085409	1,000
G431508	1,000	H4844501	3,000	IS4028457	1,000	IS7113502	2,000
G432760	2,000	H487869A	3,000	IS4055385	1,000	IS7113634	1,000
G4515969	3,000	IS1077231	1,000	IS4076857	1,000	IS7148922	2,000
G4549014	6,000	IS1136558	27,000	IS4151014	9,000	IS7166927	1,000
G46381674	3,000	IS1169778	1,000	IS4206596	1,000	IS7203032	11,000
G5032481	3,000	IS1217807	9,000	IS4264461	1,000	IS7230727	9,000
G50326155	4,000	IS1231545	9,000	IS4290615	1,000	IS7263697	1,000
G50434195	4,000	IS1276239	1,000	IS4300401	1,000	IS7272795	9,000
G5101114	15,000	IS1283328	2,000	IS4393967	17,000	IS7291539	4,000
G51971500	6,000	IS1412425	9,000	IS4419417	1,000	IS7309900	1,000
G520441A	2,000	IS1418640	3,000	IS4421653	6,000	IS7335851	24,000
G5361434	6,000	IS1472302	2,000	IS4424786	2,000	IS7390605	1,000
G545517	1,000	IS1529052	9,000	IS4447777	1,000	IS7396860	1,000
G5469529	22,000	IS1597786	1,000	IS4552231	2,000	IS7398068	1,000
G5482762	3,000	IS1632668	2,000	IS4658855	1,000	IS7422079	1,000
G5798972	14,000	IS1655196	4,000	IS4683132	2,000	IS7457280	9,000
G6053164	2,000	IS1794002	2,000	IS4726277	9,000	IS7471888	9,000
G6106632	15,000	IS1802868	2,000	IS4795118	12,000	IS7491543	2,000
G6151468	3,000	IS1841512	1,000	IS4852438	1,000	IS7505048	9,000
G620198-8	2,000	IS1952342	3,000	IS4864647	1,000	IS7711821	1,000
G6276805	15,000	IS1954955	1,000	IS4915579	1,000	IS7716883	2,000
G6525953	1,000	IS2012579	1,000	IS4977507	1,000	IS7885171	1,000
G6560945	3,000	IS2059767	1,000	IS5014116	9,000	IS7947906	1,000
G6721655	9,000	IS2110460	1,000	IS5023148	1,000	IS7976676	9,000
G6839524	2,000	IS2144313	1,000	IS5050220	1,000	IS8031969	1,000
G6851486	1,000	IS2390008	3,000	IS5256583	1,000	IS8048340	1,000
G7040449	3,000	IS2421257	1,000	IS5269184	1,000	IS8069728	1,000
G7064224	156,000	IS2429533	1,000	IS5361496	1,000	IS8122827	1,000
G7068998	2,000	IS2429578	4,000	IS5431517	1,000	IS8222130	1,000
G7096940	1,000	IS2559070	1,000	IS5453374	1,000	IS8246079	20,000
G8049393	1,000	IS2575274	9,000	IS5562258	1,000	IS8306752	1,000
G808331	2,000	IS2616956	2,000	IS5604476	2,000	IS8399525	2,000
G8101034	9,000	IS2690131	9,000	IS5624326	1,000	IS8405984	1,000
G8194458	22,000	IS2732351	1,000	IS5637258	2,000	IS8406784	1,000
G819709	1,000	IS2750321	2,000	IS5644053	9,000	IS8504033	1,000
GS022735B	1,000	IS2751157	1,000	IS5652859	1,000	IS8603433	9,000
GS057578B	6,000	IS2759601	1,000	IS5675388	1,000	IS8612024	1,000
GS061010B	9,000	IS2826980	2,000	IS5688027	1,000	IS8638170	1,000
GS065160B	26,000	IS2919845	1,000	IS5691106	1,000	IS8665498	1,000
GS066038B	26,000	IS2991706	1,000	IS5771853	1,000	IS8731764	1,000
GS069587B	79,000	IS2993369	1,000	IS5830260	1,000	IS8754152	24,000
GS072988B	4,000	IS3011004	1,000	IS5987908	2,000	IS8877166	9,000
GS073311B	26,000	IS3021975	1,000	IS6157631	2,000	IS9034346	2,000
H00812400	1,000	IS3030669	17,000	IS6175377	1,000	IS9058698	9,000
H013629A	20,000	IS3118743	2,000	IS6220841	1,000	IS9062268	1,000

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS9082185	1,000	K5958660	3,000	P7360472	53,000	Z1952111	14,000
IS9102060	1,000	K606261A	3,000	P837298	1,000	Z197939	1,000
IS9122436	1,000	K6121829	1,000	P8836330	3,000	Z2042941	3,000
IS9177793	1,000	K6322948	14,000	P898352	6,000	Z2172233	2,000
IS9217513	1,000	K637494	4,000	P9374144	11,000	Z2322235	1,000
IS9250421	2,000	K6517498	27,000	P9381744	2,000	Z234204A	4,000
IS9257645	9,000	K6756514	15,000	P9802197	1,000	Z2518997	1,000
IS9321691	9,000	K7308752	3,000	P9895411	2,000	Z2721210	3,000
IS9470314	1,000	K7321740	1,000	R038186	1,000	Z2928729	130,000
IS9479487	2,000	K737350	27,000	R045561	1,000	Z2993687	4,000
IS9511786	1,000	K7436920	1,000	R0474222	4,000	Z3250572	3,000
IS9518100	1,000	K8046476	6,000	R071520	1,000	Z3309860	3,000
IS9658298	12,000	K806797A	6,000	R0939152	1,000	Z3312675	1,000
IS9695176	9,000	K8321558	4,000	R3118664	4,000	Z334397A	4,000
IS9771503	1,000	K8582882	6,000	R3906158	4,000	Z3348904	1,000
IS9776708	2,000	K8919917	2,000	R412515A	4,000	Z3392385	2,000
IS9778433	9,000	K904616A	700,000	R4563548	2,000	Z3411789	1,000
IS9837925	9,000	K9046976	1,000	R4757628	2,000	Z366315A	14,000
IS9855339	1,000	K919927-6	1,000	R4875124	6,000	Z3772773	3,000
IS9874793	1,000	K9211179	3,000	R489465	1,000	Z3790216	9,000
IS9979409	1,000	K9216715	53,000	R5714310	1,000	Z402001	3,000
K0178268	1,000	K9276262	9,000	R6196518	1,000	Z4042310	6,000
K0204145	4,000	K9295585	53,000	R6754839	1,000	Z4249969	2,000
K0387339	2,000	K933176A	3,000	R9705650	1,000	Z4352166	1,000
K0445894	15,000	K9426841	2,000	S8876874D	12,000	Z4357001	4,000
K0542679	26,000	K9543066	26,000	V0087106	27,000	Z4420552	27,000
K054510	2,000	K9569073	9,000	V0294152	4,000	Z475411	1,000
K0744433	3,000	K9588000	1,000	V0340375	27,000	Z480654A	22,000
K0900095	1,000	K9725032	4,000	V0416541	1,000	Z4814216	3,000
K107377A	2,000	K9795030	6,000	V0649325	12,000	Z4820909	9,000
K1133454	1,000	K9855505	2,000	V1340069	4,000	Z5019649	14,000
K1153501	4,000	K9901523	4,000	V1401750	9,000	Z5045453	3,000
K1168835	3,000	L0056769	78,000	V1438867	3,000	Z5211698	6,000
K1227955	130,000	M0122225	6,000	V1454447	1,000	Z5276366	4,000
K1349295	27,000	M1162514	3,000	W00847071	6,000	Z556511	1,000
K1370340	19,000	M1520968	9,000	W01648246	2,000	Z6062866	14,000
K1377515	3,000	M2521852	9,000	W03297753	6,000	Z6144633	1,000
K1711539	26,000	MZ0425400	4,000	W03923958	1,000	Z6159185	9,000
K1996606	3,000	OS180618	6,000	W04075005	1,000	Z6700447	4,000
K2172968	9,000	OS180810	24,000	W05336580	6,000	Z6780491	1,000
K2239043	3,000	OS180867	7,000	W15399981	4,000	Z6801022	3,000
K2449218	9,000	OS380201	24,000	W18092330	6,000	Z682148	1,000
K2468794	4,000	P0251481	6,000	W21580776	6,000	Z703195	3,000
K254590A	3,000	P0276441	27,000	W31369470	6,000	Z7048611	6,000
K283605A	1,000	P0379321	1,000	W46589954	1,000	Z7103612	6,000
K2897849	14,000	P0401386	3,000	W68021733	1,000	Z780355A	9,000
K297049A	1,000	P0780115	12,000	W68229130	7,000	Z7834420	1,000
K317376	1,000	P0975749	22,000	Y0010101	2,000	Z8541680	25,000
K3190064	9,000	P0976001	260,000	Y0028892	1,000	Z8782637	3,000
K319678A	9,000	P1004771	2,000	Y0123437	27,000	Z8865826	1,000
K3288110	9,000	P1148722	14,000	Y0708451	6,000	Z9196812	4,000
K3420736	6,000	P1502364	1,000	Y1498175	1,000	Z9287451	2,000
K3679934	4,000	P1568411	4,000	Y1967019	1,000		
K3929132	4,000	P1713462	3,000	Y2389817	1,000		
K4187520	2,000	P269078	6,000	Y2693915	1,000		
K439588	1,000	P308314	3,000	Z0028232	27,000		
K4429451	9,000	P379026A	2,000	Z012596	2,000		
K4554906	9,000	P4067499	1,000	Z0178463	6,000		
K4836650	1,000	P5547680	24,000	Z021920	2,000		
K4846370	2,000	P6300743	17,000	Z033152	26,000		
K4871081	15,000	P6496885	9,000	Z0607321	15,000		
K528161A	3,000	P6788282	2,000	Z0833941	3,000		
K5309573	26,000	P6865368	27,000	Z0838250	79,000		
K548667A	9,000	P698228	3,000	Z0841928	6,000		
K5615437	17,000	P7034591	53,000	Z0983838	1,000		
K5703042	22,000	P7354472	1,000	Z1786505	3,000		

## DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and are successfully or partially successfully allocated Hong Kong Public Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 7 November 2013 or such other date as notified by us in the newspapers. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions to the **HK eIPO White Form** Service Provider at their own risk on Thursday, 7 November 2013.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Thursday, 7 November 2013.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 7 November 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong

Kong Public Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 7 November 2013 or such other date as notified by us in the newspapers.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Thursday, 7 November 2013.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions on Thursday, 7 November 2013. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies will be dispatched to the address as specified on their application instructions to the **HK eIPO White Form** in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, 7 November 2013.

Refund monies for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 7 November 2013.

Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 8 November 2013, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares or any receipts for sums paid on application.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, approximately 25% of the total issued share capital of the Company will be held by the public.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 8 November 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 8 November 2013. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 01358.

By order of the Board of Directors  
**PW Medtech Group Limited**  
**Lin Junshan**  
*Chairman*

Hong Kong, 7 November 2013

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jiang Liwei as executive Director; Mr. Lin Junshan, Ms. Yue'e Zhang and Mr. Feng Dai as non-executive Directors; Mr. Zhang Xingdong, Mr. Wang Xiaogang and Mr. Chen Geng as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*