

20 November, 2024

## PW Medtech Group Limited

Dear Sir/Madam,

We refer to the circular (the "Circular") dated 20 November, 2024 issued by PW Medtech Group Limited (the "Company") with respect to the continuing connected transactions in relation to the Renewed Sales of Medical Devices Framework Agreement entered between the Company and Lepu Medical Group. Unless defined otherwise, terms used in this consent letter shall have the same meanings as those defined in the Circular.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our letter dated 20 November, 2024 in the Circular and of the references to our name, qualifications and opinions as set out in the Circular, in the form and context in which they respectively appear.

We also consent to this letter being made available for public inspection as described in the section headed "GENERAL INFORMATION- DOCUMENTS ON DISPLAY" under the Appendix to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,  
For and on behalf of  
**Zero2IPO Capital Limited**

*Xu Shaobo*

Xu Shaobo  
Executive Director