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PW MEDTECH GROUP LIMITED

普 华 和 顺 集 团 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

COMPLETION OF MAJOR TRANSACTION ACQUISITION OF MEDICAL DEVICE COMPANY IN THE PRC

Reference is made to (a) the announcement of the Company dated May 20, 2014 and the circular of the Company dated June 30, 2014 (the “**Circular**”) in relation to, among others, the acquisition (the “**Acquisition**”) of Beijing Tianxinfu Medical Appliance Co., Ltd. (北京天新福醫療器材有限公司) (the “**Target Company**”), and (b) the announcement of the Company dated July 16, 2014 in relation to the poll results of the extraordinary general meeting of the Company at which the Acquisition was approved. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, as at the date of this announcement: (1) all the terms of the Equity Transfer Agreement have been complied with; (2) the filing at the relevant branch office of the State Administration for Industry & Commerce of the PRC (中華人民共和國國家工商行政總局) for the Acquisition has been completed in accordance with the Equity Transfer Agreement; and (3) the consideration for the Acquisition has been fully paid. The Acquisition has been completed and the Target Company has become an indirect wholly-owned subsidiary of the Company.

By order of the Board
PW Medtech Group Limited
Lin Junshan
Chairman of the Board

Hong Kong, August 5, 2014

As at the date of this announcement, the Board comprises Mr. JIANG Liwei as executive Director; Mr. LIN Junshan, Ms. Yue’e ZHANG and Mr. FENG Dai as non-executive Directors; and Mr. ZHANG Xingdong, Mr. CHEN Geng and Mr. WANG Xiaogang as independent non-executive Directors.