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## **PW MEDTECH GROUP LIMITED**

### **普 华 和 顺 集 团 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1358)**

## **PROPOSED DECLARATION AND PAYMENT OF SPECIAL DIVIDEND**

References are made to the announcements (the “**Announcements**”) of PW Medtech Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated October 26, 2020 and October 27, 2020 in relation to, among other things, the Disposals and the circulation of written resolutions of the Board to consider and approve the recommendation of the declaration and payment of the Special Dividend to the Shareholders whose names appear on the register of members of the Company on the relevant record date. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that it has resolved, subject to (i) the approval of the Shareholders at the EGM, and (ii) the closing of the Disposals, to approve the declaration and payment of the Special Dividend of approximately US\$0.2034 per Share (equivalent to approximately HK\$1.5764 per Share). The Special Dividend will be declared in US\$ and paid in HK\$.

The Company will make a further announcement to set out the further details of the proposed payment of the Special Dividend including, among others, the expected payment date, the arrangement for the closure of the register of members of the Company and the exchange rate at which the Special Dividend will be converted from US\$ to HK\$, on or before November 16, 2020.

By order of the Board  
**PW Medtech Group Limited**  
**Yue’e Zhang**  
*Chairman & Chief Executive Officer*

Hong Kong, November 6, 2020

*As at the date of this announcement, the Board comprises one executive Director, namely, Ms. Yue’e Zhang; two non-executive Directors, namely, Mr. Jiang Liwei and Mr. Lin Junshan; and three independent non-executive Directors, namely, Mr. Wang Xiaogang, Mr. Zhang Xingdong and Mr. Chen Geng.*

*For the purpose of this announcement, unless otherwise stated, the conversion of US\$ into HK\$ is calculated by using an exchange rate of US\$1.00 equal to HK\$7.7504. Such exchange rate has been used, where applicable, for the purpose of illustration only and does not constitute a representation that any amounts were, may have been or will be exchanged at such rate or any other rates or at all.*