PW MEDTECH GROUP LIMITED
普 华 和 顺 集 团 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 MAY 2014

The Board is pleased to announce that all the resolutions proposed at the AGM held on 28 May 2014 were duly passed.

The board of directors (the "**Board**") of PW Medtech Group Limited (the "**Company**") is pleased to announce the poll results of the annual general meeting of the Company held on 28 May 2014 (the "**AGM**") as follows:

Ordinary Resolutions		Number of Votes (%) *(Note (a))*	
		For	**Against**
1.	To consider, receive and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditor for the year ended 31 December 2013.	1,383,705,631 (100.00%)	0 (0.00%)
2.	To re-elect Mr. Jiang Liwei as an executive director of the Company.	1,297,224,630 (93.75%)	86,481,001 (6.25%)
3.	To re-elect Mr. Lin Junshan as a non-executive director of the Company.	1,297,224,630 (93.75%)	86,481,001 (6.25%)
4.	To re-elect Ms. Yue'e Zhang as a non-executive director of the Company.	1,297,224,630 (93.75%)	86,481,001 (6.25%)
5.	To re-elect Mr. Feng Dai as a non-executive director of the Company.	1,297,224,630 (93.75%)	86,481,001 (6.25%)
6.	To re-elect Mr. Zhang Xingdong as an independent non-executive director of the Company.	1,383,705,631 (100.00%)	0 (0.00%)
7.	To re-elect Mr. Chen Geng as an independent non-executive director of the Company.	1,383,705,631 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Votes (%) (Note (a))	
		For	Against
8.	To re-elect Mr. Wang Xiaogang as an independent non-executive director of the Company.	1,383,705,631 (100.00%)	0 (0.00%)
9.	To authorize the Board to fix the respective directors' remuneration.	1,299,978,631 (100.00%)	0 (0.00%)
10.	To re-appoint PricewaterhouseCoopers as auditor of the Company and to authorize the Board to fix auditor's remuneration.	1,383,705,631 (100.00%)	0 (0.00%)
11.	To give a general mandate to the directors of the Company to purchase the Company's shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	1,383,705,631 (100.00%)	0 (0.00%)
12.	To give a general mandate to the directors of the Company to issue, allot and deal with additional shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	1,262,905,792 (91.27%)	120,799,839 (8.73%)
13.	To extend the general mandate granted to the directors of the Company to issue, allot and deal with additional shares in the capital of the Company by the aggregate nominal amount of shares repurchased by the Company.	1,262,905,792 (91.27%)	120,799,839 (8.73%)

Notes:

(a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the AGM in person or by proxy.

(b) As all or a majority of the votes were cast in favour of each of the resolutions nos. 1 to 13, all such ordinary resolutions were duly passed.

(c) The total number of shares of the Company in issue as at the date of AGM: 1,672,054,910 shares.

(d) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM: 1,672,054,910 shares.

(e) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM (as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")): Nil.

(f) The total number of shares of the Company that are required under the Listing Rules to abstain from voting at the AGM: Nil.

(g) None of the shareholders of the Company have stated their intention in the Company's circular dated 24 April 2014 to vote against or to abstain from voting on any of the resolutions at the AGM.

(h) The Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
PW Medtech Group Limited
普华和顺集团公司
Lin Junshan
Chairman

Hong Kong, 28 May 2014

As at the date of this announcement, the Board comprises one executive director, namely, Mr. Jiang Liwei; three non-executive directors, namely, Mr. Lin Junshan, Ms. Yue'e Zhang and Mr. Feng Dai; and three independent non-executive directors, namely, Mr. Zhang Xingdong, Mr. Chen Geng and Mr. Wang Xiaogang.