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PW MEDTECH GROUP LIMITED

普 华 和 顺 集 团 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 JULY 2014

The Board is pleased to announce that the resolution proposed at the EGM held on 16 July 2014 was duly passed.

Reference is made to the circular of PW Medtech Group Limited (the “**Company**”) dated 30 June 2014 (the “**Circular**”) in relation to the Acquisition. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board is pleased to announce that at the EGM held on 16 July 2014, the resolution proposed was duly passed by way of poll voting. The poll results are as follows:

Ordinary Resolution	Number of Votes (%) ^{(Note (a))}	
	For	Against
To approve and ratify the Equity Transfer Agreement and authorize any one Director to, on behalf of the Company, take all steps he/she considers necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Equity Transfer Agreement.	1,498,336,002 (100%)	0 (0%)

Notes:

- (a) The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the EGM in person or by proxy.
- (b) As all the votes were cast in favour of the resolution, the ordinary resolution was duly passed.
- (c) The total number of Shares in issue as at the date of EGM: 1,676,608,289 Shares.
- (d) The total number of Shares entitling the holder to attend and vote on the resolution at the EGM: 1,676,608,289 Shares.

- (e) The total number of Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM (as set out in Rule 13.40 of the Listing Rules): Nil.
- (f) The total number of Shares that are required under the Listing Rules to abstain from voting at the EGM: Nil.
- (g) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.
- (h) The Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
PW Medtech Group Limited
普华和顺集团公司
LIN Junshan
Chairman

Hong Kong, 16 July 2014

As at the date of this announcement, the Board comprises one executive Director, namely, Mr. JIANG Liwei; three non-executive Directors, namely, Mr. LIN Junshan, Ms. Yue'e ZHANG and Mr. FENG Dai; and three independent non-executive Directors, namely, Mr. ZHANG Xingdong, Mr. CHEN Geng and Mr. WANG Xiaogang.