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PW MEDTECH GROUP LIMITED

普 华 和 顺 集 团 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

FURTHER CHANGE OF BOOK CLOSURE PERIOD AND PAYMENT DATE OF THE SPECIAL DIVIDEND

References are made to (i) the relevant announcements of PW Medtech Group Limited (the “**Company**”) dated October 26, 2020, November 6, 2020, November 13, 2020, November 19, 2020, November 20, 2020 and December 14, 2020; (ii) the circular and the supplemental circular of the Company dated November 16, 2020 and November 23, 2020 (the “**Circulars**”), respectively; (iii) the revised notice of the EGM dated November 23, 2020; and (iv) the poll results announcement of the Company dated December 8, 2020 (the “**Poll Results Announcement**”), in relation to, among others, the Disposals, the Merger Voting Undertaking, the Special Dividend and the change of book closure period and payment date of the Special Dividend. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circulars.

In light of the expected closing date of the CITIC Disposal and the Management Disposal II (being Wednesday, December 30, 2020) and the expected closing date of the Management Disposal I (being Thursday, January 7, 2021), the Company would like to announce that there shall be further changes to the book closure period and payment date of the Special Dividend as follows:

- The register of members of the Company will be closed from Thursday, January 14, 2021 to Monday, January 18, 2021 (both days inclusive) (instead of the original period from Friday, January 8, 2021 to Tuesday, January 12, 2021 (both days inclusive)) to ascertain Shareholders’ entitlement to the Special Dividend, during which period no share transfer will be effected.
- In order to qualify for the Special Dividend, unregistered holders of shares of the Company should ensure that all completed transfer forms accompanied by the relevant share certificates are lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong) for registration no later than 4:30 p.m. (Hong Kong time), on Wednesday, January 13, 2021.
- Shareholders whose names appear on the register of members of the Company as of the close of business on Monday, January 18, 2021, being the new Dividend Record Date (instead of the original date of Tuesday, January 12, 2021), are entitled to receive the Special Dividend (subject to the closing of the Disposals).

- It is expected that, subject to the closing of the Disposals, the Special Dividend will be paid to the Qualifying Shareholders on or around Thursday, February 25, 2021 (instead of the original date of on or around Friday, January 22, 2021).

As the Special Dividend is subject to the closing of the Disposals, the Special Dividend may or may not be paid. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
PW Medtech Group Limited
Yue'e Zhang
Chairman & Chief Executive Officer

Hong Kong, December 29, 2020

As at the date of this announcement, the Board comprises one executive Director, namely, Ms. Yue'e Zhang; two non-executive Directors, namely, Mr. Jiang Liwei and Mr. Lin Junshan; and three independent non-executive Directors, namely, Mr. Wang Xiaogang, Mr. Zhang Xingdong and Mr. Chen Geng.